

Clinical Trialist Advisory Committee (CTAC)

2023 Meeting Schedule

Date	Topic(s)	Speaker(s)
Thursday, February 2 nd	Introduction / Infusion Services Results of the IRB initiative of PIs attending IRB committee meetings & IRB standard language memo Trainings Update Participant Payment Update	Nick Capote Ed Kuczynski Lisa Schoonerman Sara Moncivais
Monday, March 6 th	Procurement Tips for Success OnCore Financials Update	Andrew Clark Robert Till / Christy Anton
Thursday, April 6 th	Flatiron Clinical Pipeline Discussion Clinical Research Space Database	Mandy Terrill / Natalie Nardone Harold Collard / Natalie Nardone
Monday, May 1 st	Care Everywhere Update Participant Payment Update Introduction & Vision for Technology-centric Research	Kate Jungerberg Sara Moncivais Ida Sim
Thursday, June 1 st	Project Echo Demo / Testing Research Billing & Compliance	Mandy Terrill / Natalie Nardone Maria Mason
Monday, July 17 th	Project Echo Outreach Research Consent Workflows OCTA Updates	Natalie Nardone Kate Jungerberg Christy Anton
Monday, November 6 th	IDS Policy Digital Wallet	Nick Capote Sara Moncivais
Thursday, December 7 th	Study Team Mentorship Program EHR Recruitment PI Presentation	Dominica Randazzo Molly Belinski / Ruth Gebrezghi / Oanh Nguyen Erin Breed

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2022 Meeting Schedule

Date	Topic(s)	Speaker(s)
Thursday, February 3 rd	Office of Clinical Trial Activation (OCTA) Updates & Initiatives Participant Payment Update	Christy Anton Natalie Nardone
Monday, March 7 th	Clinical Research Coordinator (CRC) Staff Pool Program Investigational Drug Service (IDS) Fee Schedule Update Participant Payment Update	Liz Garnett Lisa Janssen Carlson Natalie Nardone
Thursday, April 7 th	Good Practices for Post Award PIs Attending IRB Committee Review Meetings Participant Payment Update	Tom Dunn / Benjamin Hobson Edward Kuczynski Natalie Nardone
Monday, May 2 nd	Clinical Research Training Updates / CRC Workforce Engagement & Retention Participant Recruitment Program Investigational Drug Service (IDS) Fee Schedule Update	Lisa Schoonerman Molly Belinski / Vanessa Jacoby Lisa Janssen Carlson
Thursday, June 2 nd	OCTA Updates: Pregnancy Test Billing Demographics, Research Participant Demographics Dashboard Draft, & Analyzing Scope of Study Activations Re-Prioritization Update on Parnassus Heights Research Space Tiger Team	Christy Anton Christine Nguyen Carol Maguire
Monday, July 11 th	IDS: Opportunity for Genentech (GNE) Fellows CRC Recruitment & Retention	Lisa Janssen Carlson / Jennifer Cocohoba Joe Hurt / Patrick McClain / Steven Wiseman / Jeffrey Chiu / Shannon Stone / Kristopher Carpenter-Tran / Jessica Driessler / Flory Del Rosario
Thursday, August 4 th	CRC Recruitment & Retention	Joe Hurt / Patrick McClain / Steven Wiseman / Jeffrey Chiu / Shannon Stone / Kristopher Carpenter-Tran / Jessica Driessler / Flory Del Rosario
Monday, September 12 th	Clinical Research Services (CRS) Care Everywhere Update	Sharon Chung / Deborah Zeitschel Payam Nahid
Thursday, October 6 th	Introduce CTO's Project Manager Epic Refuel for Research Activities Participant Payment Update PI Research Operations Training	Natalie Nardone Christy Anton Sara Moncivais Natalie Nardone / Lisa Schoonerman
Monday, November 7 th	ACIOR Vision NIH Data Policy	Mandy Terrill Lisa Schoonerman / Ariel Deardorff / Joyce Abe
Thursday, December 8 th	IDS Vision Protocol Prioritization	Nicholas Capote Andrea Skafel / Eric Small

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2021 Meeting Schedule

Date	Topic(s)	Speaker(s)
Monday, February 8 th	Office of Clinical Trial Activation (OCTA) Updates & Initiatives Investigational Drug Service Operations Update Tissue Core Updates	Winona Ward Tania Chopra / Maha Kadafour Thomas Cunningham
Monday, March 1 st	Pilot data on how UCSF is doing with diversity in accrual CTSI's Special Populations Core Navigators to support vulnerable populations Research Note Types in APeX	Tung Nguyen Tung Nguyen Terence Friedlander / Barbara Cicerelli Kate Waits
Thursday, April 8 th	Meetings Participant Payment Update	Edward Kuczynski Natalie Nardone
Monday, May 3 rd	Overview of CTO Investigational Drug Service (IDS) Operational Update	Tsahai Tafari Tania Chopra
Thursday, June 3 rd	Research Rate Methodology at UCSF APeX for Research Discussion	Maria Mason / Norris Rawles / Jeanna Juló Kate Waits
Monday, July 12 th	Overview on Office of Ethics & Compliance OnCore Update on Demographics Changes Updates on Participant Reimbursement Options	Ruby Warnock / Melanie Hassel Robert Till Shannon Turner / Vanessa Wong
Thursday, August 19 th	OnCore Overview HDFCCC OnCore User Experience	Patrick Oh / Robert Till Andrea Skafel
Monday, September 13 th	Introduction of new OCTA Director Cardiology Clinical Research Unit (CCRU) DOM Pilot Update	Christy Anton Carol Maguire Jon Rueter / Erin Breed
Thursday, October 7 th	OpenClinica & OneSource MD Link Update	Laura Esserman / Adam Assare Crichton Kittredge / Jory Purvis
Monday, November 1 st	Follow-up on IDS Process Improvements / Strategic Planning HRPP Quarterly Metrics Update	Tania Chopra / Joe Lassiter / Rebekah Silberhorn / Patsy Kong Ed Kuczynski
Thursday, December 2 nd	Updates on Participant Reimbursement Options Research Rate Methodology at UCSF	Shannon Turner / Vanessa Wong Maria Mason

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2020 Meeting Schedule

Date	Topic(s)	Speaker(s)
Tuesday, March 23 rd	Inaugural CTAC Meeting – Introductions	Payam Nahid / Harold Collard
Monday, April 20 th	CTO Tools Status Updates - EMR Access Pilot Update on Electronic Consent - DocuSign & RedCap DOM/OCTA Embedded Team OCTA & HRPP Updates - COVID 19 Current Activation Pipeline Dashboard	Andrea Skafel Payam Nahid Jon Rueter Winona Ward / Sherry Felchlin Patrick Oh
Monday, April 27 th	Review of Office of Research Policy on Research Capacity	Payam Nahid
Friday, May 22 nd	Updates CTO Tools Status Update Updates on RedCap Remote Site Monitoring Options at UCSF OCTA Study Activation Dashboard Demo Shared Investigator Platform (SIP) - Benefits & Roll-Out	Ed Kuczynski Winona Ward Remi Andrea Skafel Patrick Oh Andrea Skafel
Monday, June 22 nd	OnCore Financials	Norris Rawles / Jeanna Julo / Erin Breed / Jon Rueter / Patrick Oh
Thursday, July 30 th	Patient Reimbursement Mechanisms HRPP Quarterly Metrics Update Framework for Research Activities Decision-Making Communications & CTAC	Jae Sevelius / Shannon Turner Ed Kuczynski Payam Nahid Payam Nahid / Andrea Skafel
Monday, August 31 st	Updates OCTA Q4 Stakeholders Quarterly Report UCSF Clinical Trial Dashboards - HDFCCC Dashboard CTAC Charge & Agenda for Sep-Dec 2020	Payam Nahid / Andrea Skafel Winona Ward Andrea Skafel Payam Nahid / Andrea Skafel
Thursday, October 1 st	Non-Industry Sponsored Trials, RMS Updates / Metrics Participant Reimbursement Platforms Update	Winona Ward / RMS Colleagues Vanessa Wong / Shannon Turner
Monday, November 2 nd	Update on OSR from Oct CTAC meeting topics Rate Card Agreements Industry Contracts Division	Winona Ward Norris Rawles / Winona Ward Jim Kiriakis
Thursday, December 17 th	Overview on Research with Marginalized Communities Consent & Study Material Translation Trials Using Telehealth Reimbursement Updates	Jae Sevelius Stephanie Flores / Ed Kuczynski Parya Saberi / Veronica Yank Vanessa Wong